

TENTH CORRIGENDUM

GOVERNMENT OF INDIA MINISTRY OF FINANCE

DEPARTMENT OF INVESTMENT AND PUBLIC ASSET MANAGEMENT

TENTH CORRIGENDUM TO GLOBAL INVITATION FOR EXPRESSION OF INTEREST FOR PROPOSED STRATEGIC DISINVESTMENT OF AIR INDIA LIMITED BY WAY OF THE TRANSFER OF MANAGEMENT CONTROL AND SALE OF 100 % EQUITY SHARE CAPITAL OF AIR INDIA LIMITED HELD BY GOI, WHICH WILL INCLUDE AI'S SHAREHOLDING INTEREST OF 100% IN AIR INDIA EXPRESS LIMITED AND 50% IN AIR INDIA SATS AIRPORT SERVICES PRIVATE LIMITED

A Preliminary Information Memorandum for inviting Expression of Interest (PIM) has already been issued on 27/01/2020, followed by nine corrigenda & certain clarifications (with the last corrigendum i.e. ninth corrigendum issued on 29/10/2020).

Following further corrigendum/clarification to the PIM are issued:

1. (i) Amendments to Clause 10.17 (as amended) of the PIM :

In Clause 10.17, reference to "*within 7 days of EOI Deadline*" (time period for physical copy submission for EOI submitted by email within timelines as per clause 1.2 of the PIM) should be read as "*within 15 days of EOI Deadline (i.e. on or before 17:00:00 Hrs of 29th December, 2020)*".

(ii) Amendments to Clause 1.2 (as amended) of the PIM :

Consequent to above change in Clause 10.17 of the PIM, date of Intimation to the Qualified Interested Bidders (QIB) should be read as 5th January, 2021.

(iii) Insertion of Clause 10.17A

The following clause to be added as Clause 10.17A after Clause 10.17:

It is hereby clarified that as per the provisions of Clause 10.17 (as amended) of the PIM:

- i. submission of scanned copy of EOI (including the Demand Draft as per Clause 10.4.A) should be only in PDF format*
- ii. If size of scanned copy of complete EOI is more than 60 MB, IBs can submit complete EOI by sending more than one email (at the common email ID projectroyaleoi@in.ey.com), clearly mentioning number of emails comprising EOI as per following format :*

"EOI Submission: PIM for Strategic Disinvestment of Air India Limited. Part _____ (insert sr. no. of email) of total _____ (insert total number of emails being sent) emails "

As an illustration, if IBs are sending EOI in two emails, first email should be identified/titled as "EOI Submission: PIM for Strategic Disinvestment of Air India

TENTH CORRIGENDUM

GOVERNMENT OF INDIA

MINISTRY OF FINANCE

DEPARTMENT OF INVESTMENT AND PUBLIC ASSET MANAGEMENT

Limited - Part 1 of total 2 emails” and second email should be identified/titled “EOI Submission: PIM for Strategic Disinvestment of Air India Limited - Part 2 of total 2 emails”